

SPRING 2026 RESIDENTIAL

INQUIRE UK & EUROPE JOINT CONFERENCE

University Arms Hotel, Cambridge UK

22nd - 24th March 2026

Provisional Agenda

Sunday 22nd March 2026

- 18:30-19:00 Welcome drinks reception
- 19:00-22:00 Dinner at University Arms Hotel

Monday 23rd March 2026

- 08:30-09:30 Byungwoo Kim. University of California, Irvine.
" Do Share Repurchases Increase the Value of Non-repurchasing Firms?"
- 9:30-10:30 Leonid Kogan. MIT Sloan School of Management.
Keynote address. Title to be confirmed.
- 10:30-11:00 *Coffee*
- 11:00-12:00 Martijn Boons. Nova School of Business and Economics.
" A Tale of Bad Days: Investor Preferences and Fund Manager Skill"
- 12:00 - 14:00 *Lunch*
- 14:00-15:00 Vitor Azevedo. RPTU Kaiserslautern-Landau.
" The Aggregated Equity Risk Premium"
- 15:30-16:30 Egle Karmaziene. VU Amsterdam, Tinbergen Institute.
"Shifts in Trading: From Stocks to ETFs"
- 15:00-15:30 *Coffee*
- 16:30-17:30 Hojoon Lee. Texas Christian University.
"The Information in Option Strike Price Introductions"

Evening Programme

- 18:15 Depart for dinner
- 18:30-22:00 Reception and dinner at a Cambridge College

Tuesday 24th March 2026

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| 8:30-9:30 | Kevin Schneider. University of Oxford.
"Factor-driven portfolio choice" |
| 9:30-10:30 | Kristy Jansen. University of Southern California.
"When Cash Flows Turn Negative: Liquidity-Driven Selling by Pension Funds" |
| 10:30-11:30 | <i>Coffee</i> |
| 11:00-12:00 | Gi Kim. University of Warwick Business School.
"Complexity, Investor Composition, and Selective Pass-Through in Corporate Bonds" |
| 12:00-13:00 | Ked Hogan. BlackRock.
"Thematic Investing – A risk based perspective" |
| 13:00-14:00 | <i>Lunch</i> |